JENNIFER SZKATULSKI

Director

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# JENNIFER SZKATULSKI

Jennifer Szkatulski provides guidance to individuals and families on wealth transfer, estate and

gift tax planning, charitable planning, and trust administration, focusing on innovative strategies that address each client’s unique requirements.

By crafting tax-efficient frameworks, she assists clients in achieving their financial and philosophical objectives for their families and communities. Jennifer places a strong emphasis on understanding the distinctive family dynamics and circumstances of her clients, striving to offer personalized services that align with their goals. She is committed to aiding clients in the creation and realization of their legacies, ensuring the plans reflect the clients’ intentions and the impact they wish to leave on future generations.

Moreover, Jennifer supports her clients in accomplishing their social and philanthropic aims, seamlessly integrating these goals into their overall estate planning. Her experience spans a range of complex tax planning techniques, estate administration, and facilitating philanthropic endeavors through various charitable planning vehicles, demonstrating her comprehensive approach to estate and charitable planning.

# EDUCATION

J.D., DePaul University College of Law B.S., Arizona State University

# AREAS OF PRACTICE

Trusts & Estates Estate Planning

# AWARDS AND HONORS

*Best Lawyers in America*, “Ones to Watch,” Trusts and Estates, Scottsdale, 2021-2025

*Best Lawyers in America*, Tax Law, Phoenix, 2024 and 2025

# ADMISSIONS

Arizona

U.S. District Court of Arizona