ROGER HEYWOOD

Of Counsel

[Trusts & Estates](https://www.fennemorelaw.com/services/trusts-estates/)

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# ROGER HEYWOOD

Roger Heywood is of counsel in Fennemore’s [Trusts & Estates](https://www.fennemorelaw.com/services/trusts-estates/) practice group. He is an accomplished attorney with over 40 years of experience in tax law, business transactions, real estate development, and estate planning. He is recognized for a strong track record of building lasting client relationships and delivering practical, tax-efficient strategies for business owners and high-net-worth individuals.

Roger is recognized for providing comprehensive solutions for complex business and personal matters. His extensive experience includes:

**Corporate Structuring & Business Planning:** Entity structure, organization and maintenance, acquisitions and sales of businesses, succession planning, shareholder agreements,

redemptions, divisive reorganizations, and dissolutions.

**Tax & Estate Planning:** Income, estate, and gift tax planning, including 1031 exchanges, choice of entity, related party transactions, tax-efficient charitable donations, installment

sales, family loans, irrevocable trusts, planning for the disposition of estate, and post-mortem planning.

**Wills, Trusts, & Tax Planning:** Drafting wills, trusts, and related documents, and advising on family agreements, succession, and wealth transfer strategies.

**Real Estate Development & Tax Planning:** Basis optimization options, land acquisitions, options, easements and covenants, plat and dedication review and collaboration with engineers, well and road agreements, review and negotiation of construction loan documentation, sales

contracts, reviewing applications for subdivision public report, and navigating federal land sales disclosure exemptions.

**Contract Drafting & Negotiation:** drafting and negotiating a wide range of contracts.

Roger enjoys the great outdoors in his free time by gardening, fishing, and hunting. He also loves reading and spending time with his grandchildren.

# EDUCATION

J.D., Brigham Young University, J. Reuben Clark Law School, *cum laude*

M.A., Brigham Young University, Marriott School of Business B.S., Arizona State University

# AREAS OF PRACTICE

Trusts & Estates Tax Law

Business & Finance Estate Planning Real Estate

Family Office & Private Client Attorneys

# PROFESSIONAL AND COMMUNITY ACTIVITIES

Maricopa County Extension Master Gardener, Budget/Finance Committee, 2015-Present Precinct Committeeman, Maricopa County, 2012-2018

District Secretary, 2012-2014

County & State Bylaws Committees, 2015-2017

Assistant Scoutmaster, Committee Chair, Mentor, Boy Scouts of America & Youth Groups, 1990s-2014

President, East Mesa Rotary Club, 2005-2006

# ADMISSIONS

Arizona Idaho